

The Pankey Institute

CREATING MORE FINANCIAL FREEDOM

August 20 - 21, 2021



ACHIEVING FINANCIAL FREEDOM IS WITHIN YOUR REACH!

Would you like to have less fear, confusion and/or frustration around any aspect of working with money in your life, work, or when thinking about your financial future? If you are already comfortable with Financial Fundamentals, you will find the guidance provided in this workshop will bring you to your next level. This course will pave the way toward a clear and structured financial future.

Dr. Rich Green, Dr. Mark Kleive and Mr. Kelly Brady are passionate about the topic of developing an appropriate financial strategy for your life. Their unique partnership cultivates a distinctive learning opportunity which is both highly engaging and interactive.

Course Objectives:

- Begin to define: Financial Freedom and why it's important.
- Consider: How much is enough?
- Examine: Proven ways to become aware of "hidden" fees and how to keep them low.
- Understand Investments: With balance, diversification and confidence.
- Learn: How to provide a low-cost retirement plan for you and your dental team
- Avoid the perils of "timing the market" and learn why it isn't effective
- Maximize your practice's "financial engine"

Course Information



The Pankey Institute



Starts August 20th at 8:00 AM
Ends August 21st at 2:00 PM



16 Credits



\$1,295



\$235/night with private bath

REGISTRATION

Online

www.pankey.org

Phone

1800.4PANKEY
305.428.5500

Email

info@pankey.org

Faculty



Dr. Richard Green



Dr. Mark Kleive



Mr. Kelly Brady

ADA C.E.R.P.® | Continuing Education
Recognition Program

The Pankey Institute is an ADA CERP Recognized Provider. ADA CERP is a service of the American Dental Association to assist dental professionals in identifying quality providers of continuing dental education. ADA CERP does not approve or endorse individual courses or instructors, nor does it imply acceptance of credit hours by boards of dentistry. The Pankey Institute designates this activity for 16 continuing education credits. **Concerns or complaints about a CE provider may be directed to the provider or to the Commission for Continuing Education Provider Recognition at ADA.org/CERP.**